



CARA gladly accepts gifts of stock! Your retirement assets, old stocks, bonds or other investments may be eligible for a charity donation.

Because they can be among the highest taxed assets in any estate. Leaving a portion of your retirement assets to a charity has two distinct advantages:

- **Increases the impact of your gift.** The charity does not have to pay income taxes on your donation when it receives the assets from your retirement account.
- **Decreases the estate tax burden for your family.** Your assets are passed directly to the charitable organization, so your estate is eligible for a Estate Tax Charitable Deduction on the account's value.

CARA appreciates your thoughtfulness — whether through individual donations now or estate planning contributions in the future!

Here is our information for your records. **A Stock transform form is attached for your convenience.**

Carolina Animal Rescue and Adoption  
Tax ID# 58-1502865  
Shelter Address:  
42 Deep River Rd.  
Sanford, NC 27330  
Mailing Address:  
PO Box 2642  
Sanford, NC 27331  
919-774-9433  
919-928-5535

Thank you for your support,

Steve Frederick,  
CARA President  
president@cara-nc.org

# STOCK TRANSFER INSTRUCTIONS

INVEST IN CARING FOR ABANDONED AND ABUSED ANIMALS FOR YEARS TO COME!

Thank you for making a donation of stock or securities to CARA.

**Please provide the following information to your brokerage firm to initiate transfer:**

- Carolina Animal Rescue and Adoption's Account Number: 5938-1668
- Carolina Animal Rescue and Adoption's Depository Trust Number (DTC): 0141

**Carolina Animal Rescue and Adoption's Brokerage Firm:**



Wells Fargo Advisors  
919-290-2159

Thomas Gebbia, Jr.  
Financial Advisor  
thomas.gebbia@wellsfargo.com

Once the transfer has been initiated, please fill out the below form and mail to:

**Carolina Animal Rescue and Adoption Attention: Donations**

**PO Box 2642**

**Sanford, NC 27330**

Or email to:

**finances@cara-nc.org**

**NAME:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_

**CITY/STATE/ZIP:** \_\_\_\_\_

**STOCK NAME:** \_\_\_\_\_

**NUMBER OF SHARES:** \_\_\_\_\_ **DATE TRANSFERED:** \_\_\_\_\_

CHECK HERE IF YOU WANT THIS GIFT TO BE ANONYMOUS

## THANK YOU FOR YOUR SUPPORT!

### Proceeds Benefit



Tax ID # 58-1502865  
919-774-9433 Fax 919-928-5535  
Contact: Finance Director, finances@cara-nc.org